

Shopping Centre Landscapes 2024

Ownership, Classification, Geographical Distribution and Tenant Mix

United States & Canada



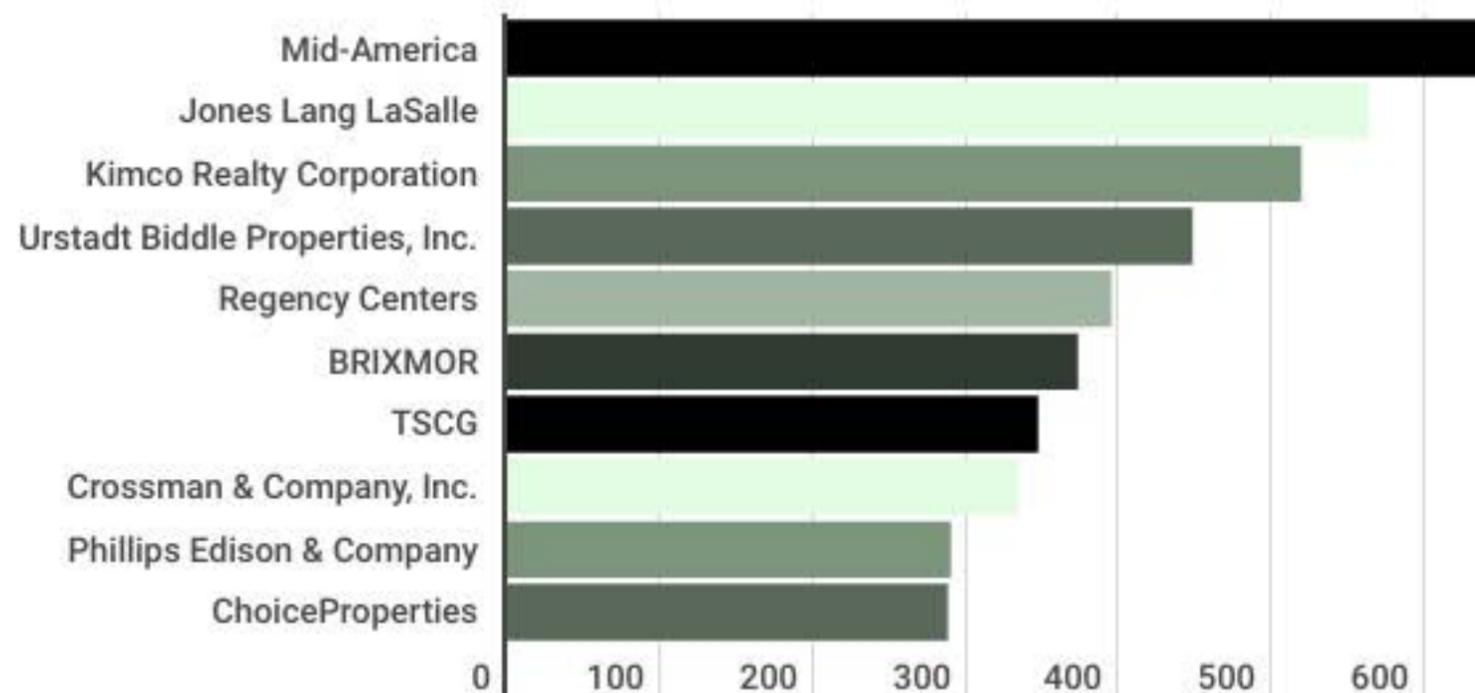
Shopping Centers Owners / Developers

Top 10 Owner / Developers in the United States & Canada

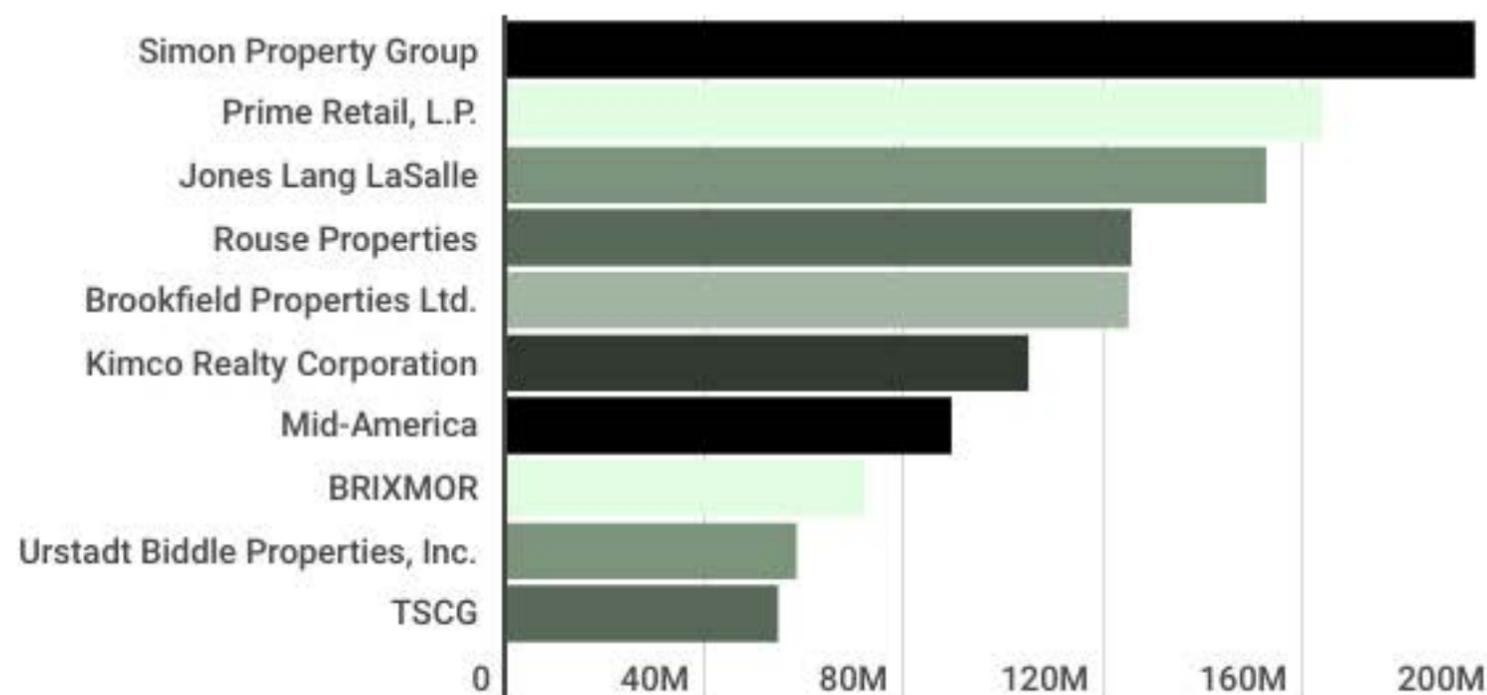
4200 centers reflected which is 9% of total number of centers.

1.14 B Retail GLA (square feet) reflected which is 20% of total Retail GLA

Top 10 Owners / Developers by Number of Centers



Top 10 Owners / Developers by Retail GLA



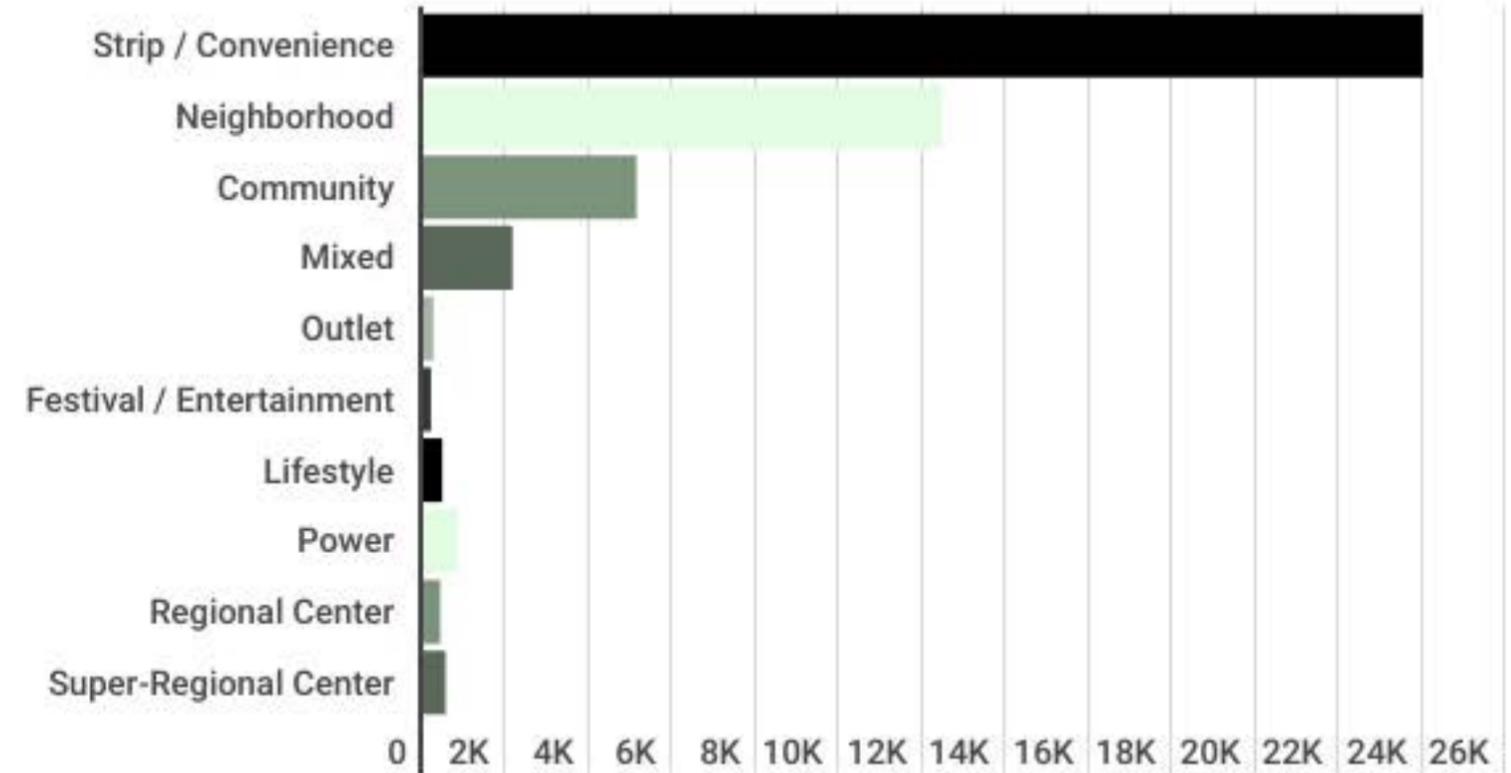
Shopping Centers Classifications

Total number of centers by
classifications and total retail GLA

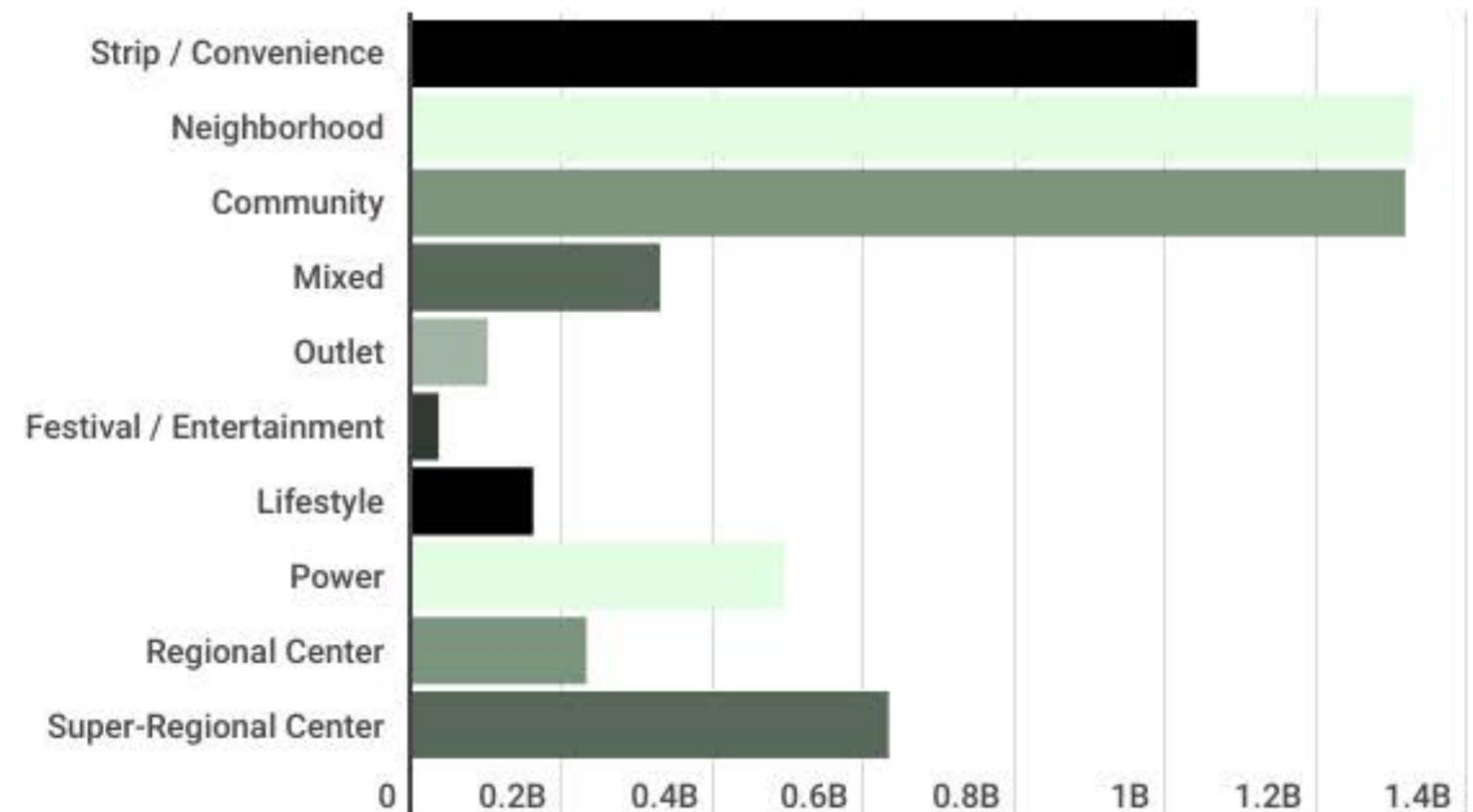
Total number of centers reflected is 46406.

Total Retail GLA reflected is 5.66 B sqft.

Number of Centers by Classification



Total Retail GLA by Classification



Shopping Centers Geo / Economic Distribution

United States

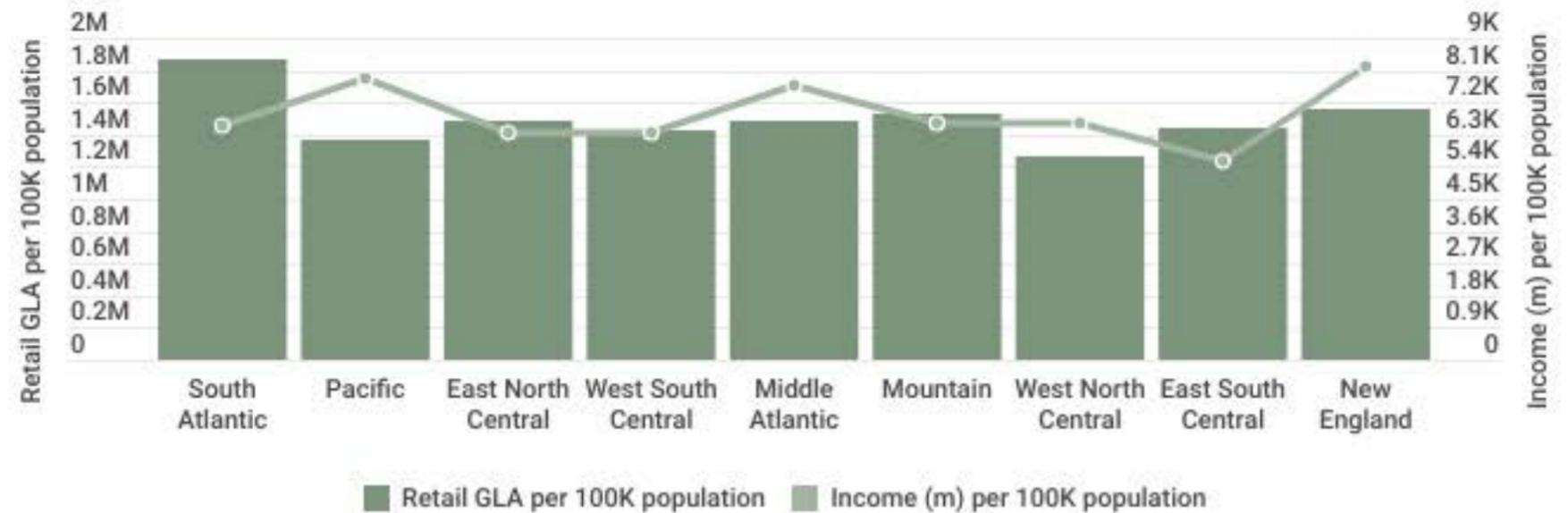
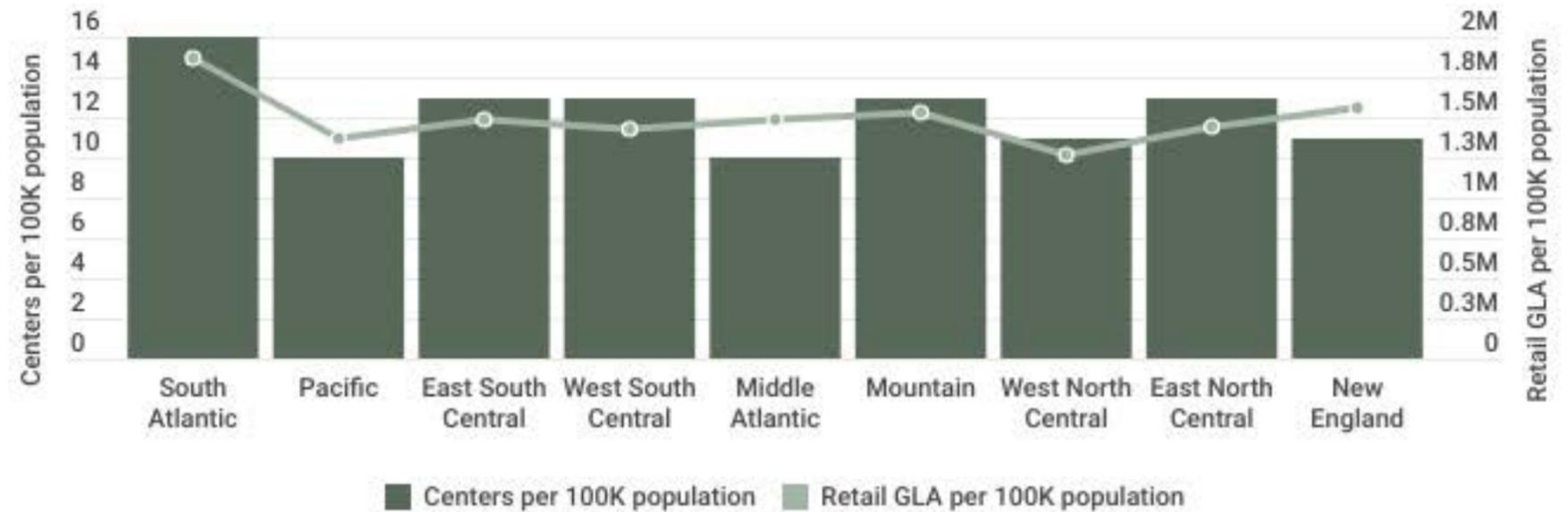
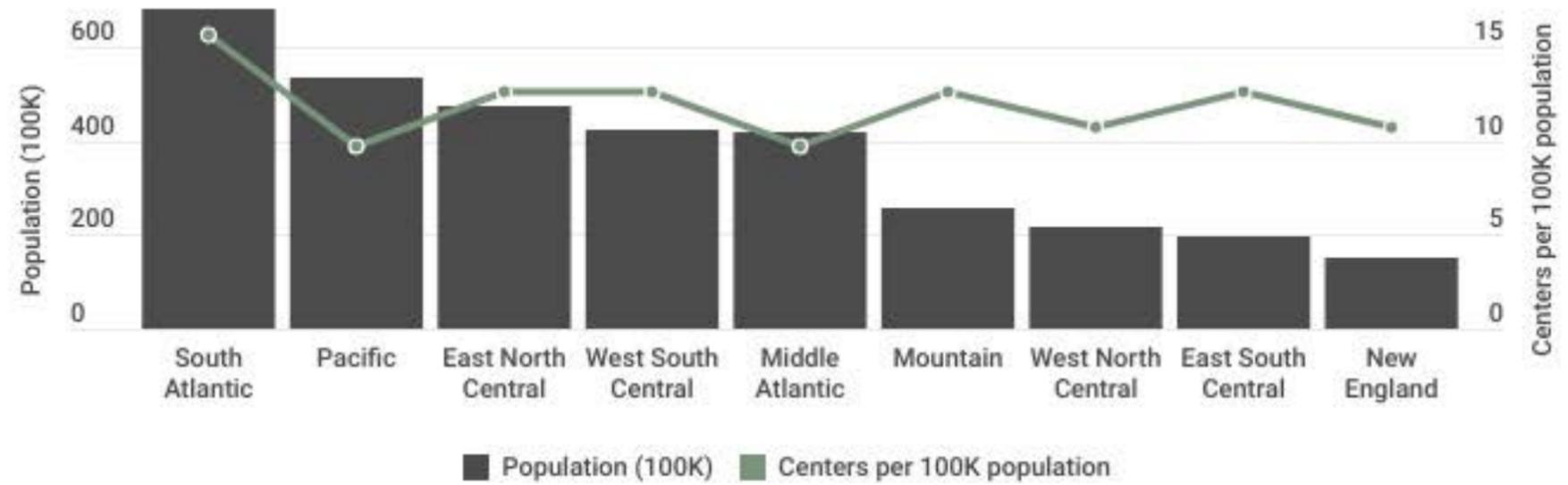
Number of centers, retail GLA vs population and income Levels by US Division

Total Number of Centers	Total Retail GLA (sqft)
42,922	5,114,041,174

- Division 1: New England MA ,RI ,NH ,VT ,CT ,ME
- Division 2: Middle Atlantic NY ,NJ ,PA
- Division 3: East North Central OH ,MI ,IL ,IN ,WI
- Division 4: West North Central IA ,MN ,ND ,MO ,NE ,KS ,SD
- Division 5: South Atlantic NC ,MD ,SC ,VA ,GA ,FL ,DE ,DC ,WV
- Division 6: East South Central MS ,KY ,TN ,AL
- Division 7: West South Central LA ,TX ,OK ,AR
- Division 8: Mountain UT ,WY ,NV ,NM ,MT ,ID ,CO ,AZ
- Division 9: Pacific OR ,HI ,WA ,CA ,AK

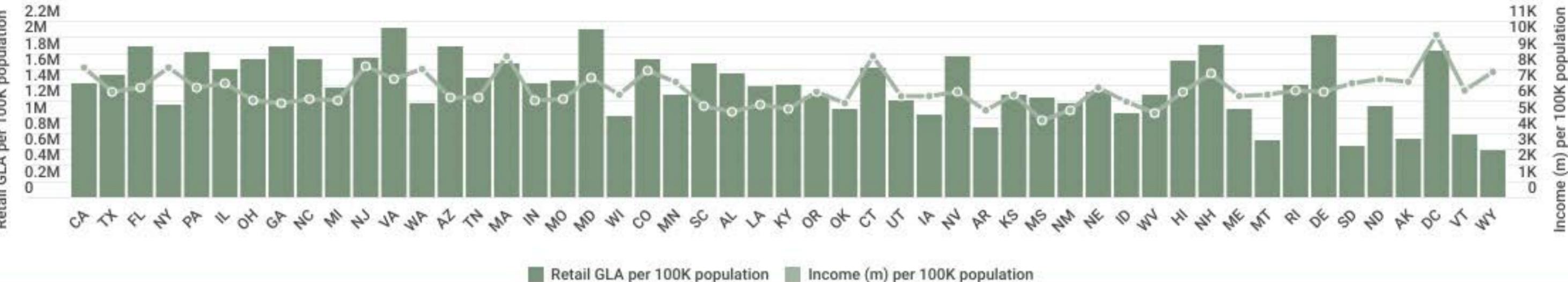
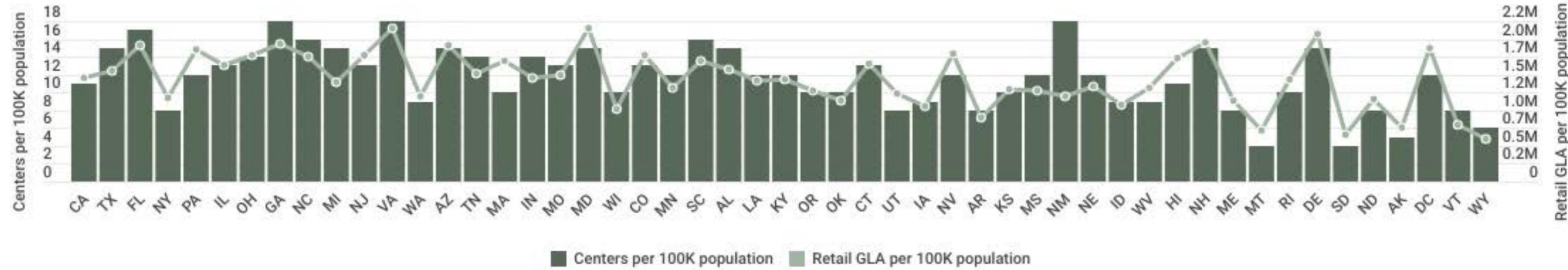
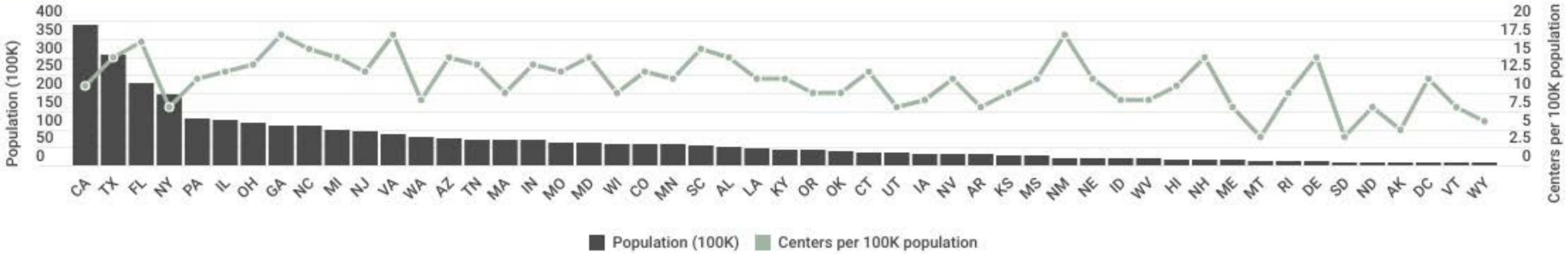
Population counts from Census Bureau 2023 est.

Personal income data from Bureau of Economic Analysis, 2024 est.



Shopping Centers Geo / Economic Distribution

Number of centers, retail GLA vs population and income Levels by US State



Shopping Centers Geo / Economic Distribution

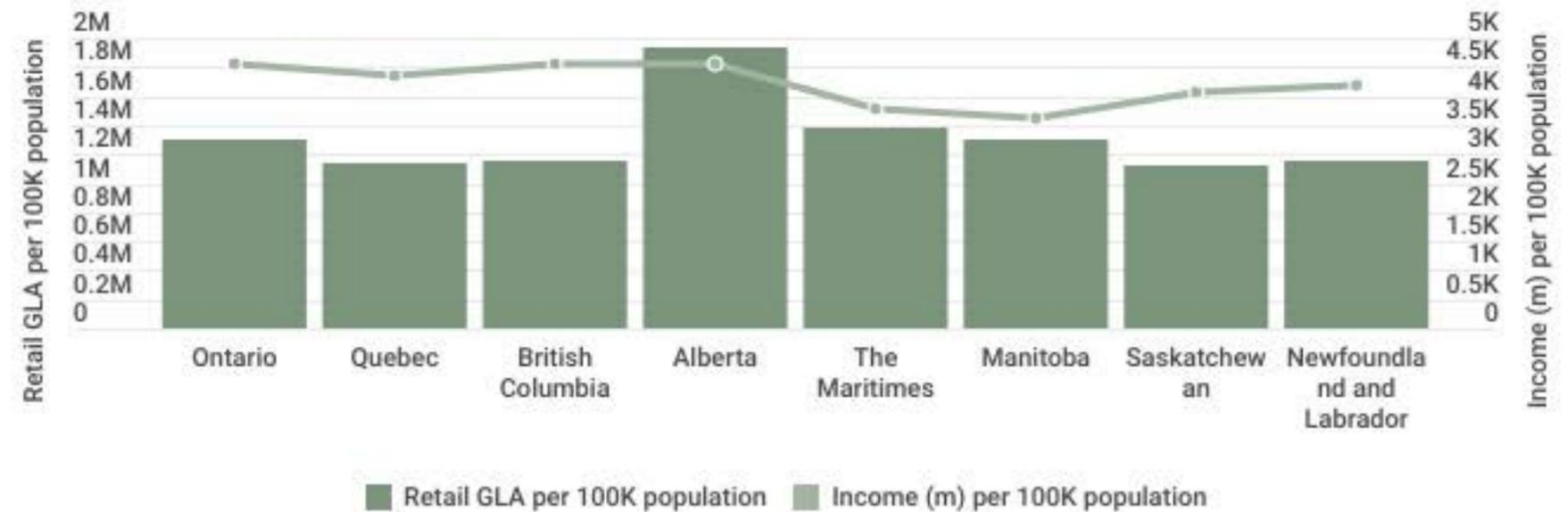
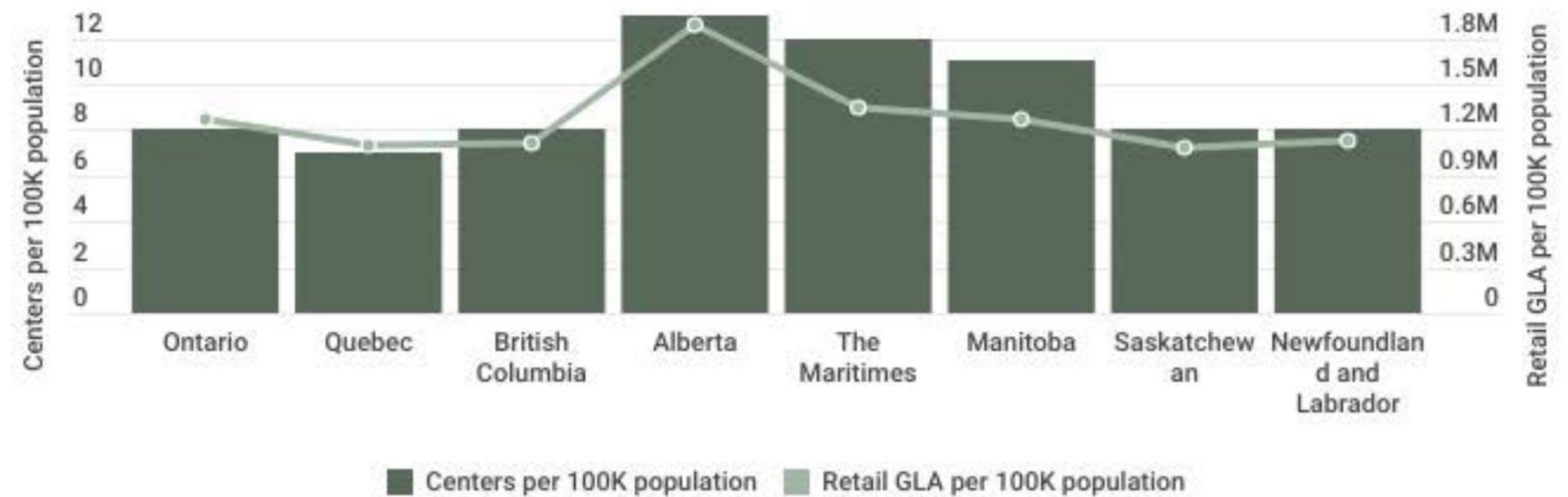
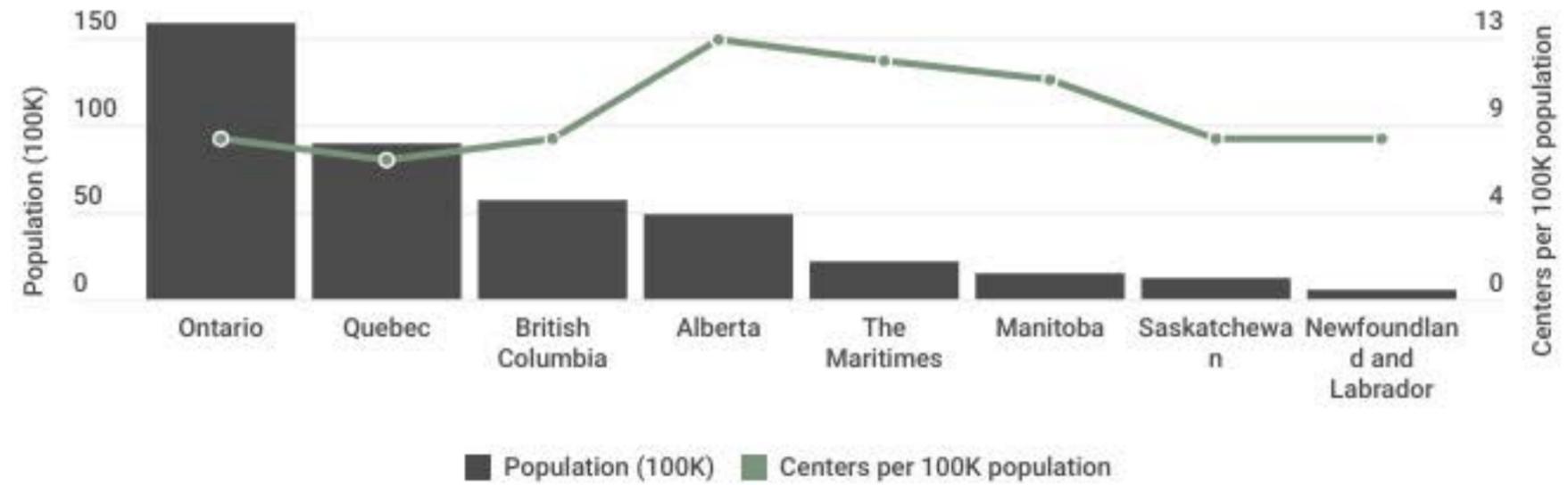
Canada

Number of centers, retail GLA vs population and income Levels by CA Region

Total Number of Centers	Total Retail GLA (sqft)
3,481	530,609,296

The Maritimes: NB, NS, PE
Northern Canada Provinces (YT, NT) not reflected

Population counts and personal income data from Statistics Canada 2023 est.



Shopping Centers Geo / Economic Distribution

United States & Canada

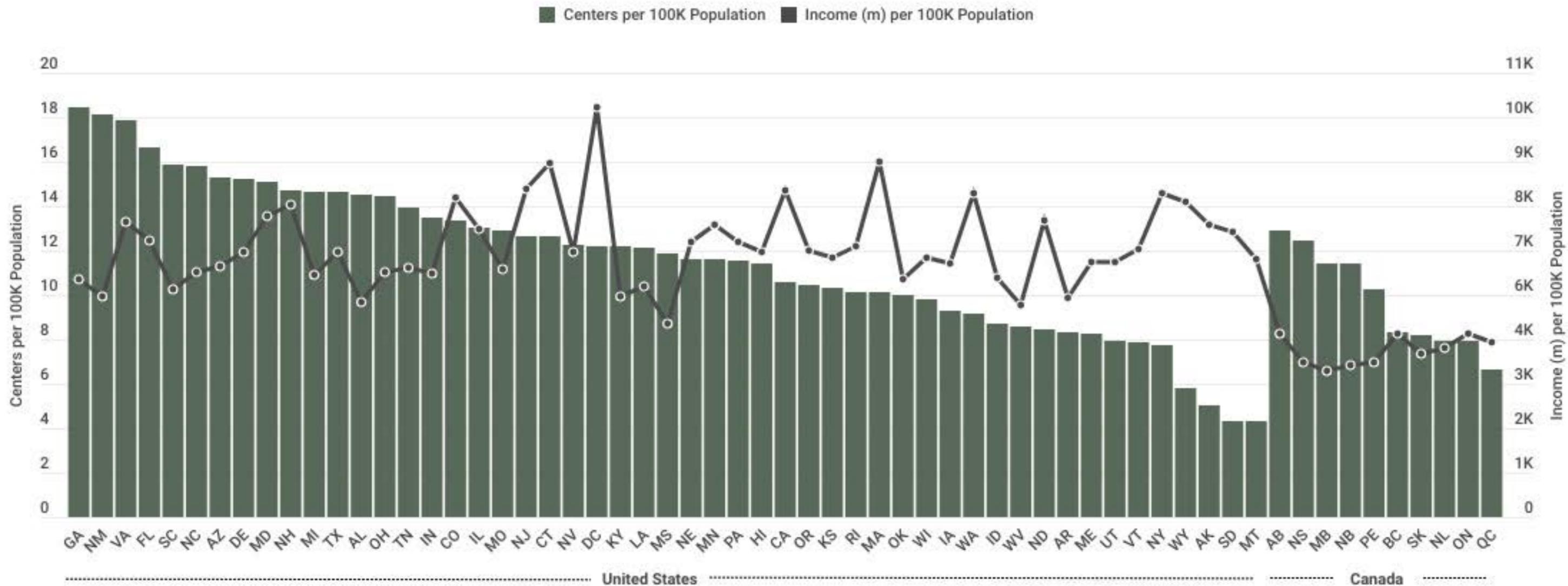
Shopping Center Density and Income Levels for US & Canada by State and Province

Northern Canada Provinces (YT, NT), and Puerto Rico, Virgin Islands not reflected

Population counts from Census Bureau 2023 est.

Personal income data from Bureau of Economic Analysis, 2024 est.

Population counts and personal income data from Statistics Canada 2023 est.



Shopping Center Tenants Types

Tenant numbers and types by centre classification for United States & Canada

Types of Tenants define the Structure of the centre

Anchors These are the major attractors for the shopping center, typically 50K sq ft and larger. Common anchors include department stores, discount stores, home centers, warehouse clubs, and similar large-format tenants.

Junior Anchors Ranging from 20K – 50K sq ft, junior anchors dominate their category or are very large compared to other category tenants. Often termed *category killers*, these tenants dominate their market segment, such as Pet Supply, Beauty Supply, or large format versions in smaller categories like Walgreens or CVS in the pharmacy category, or H&M in apparel.

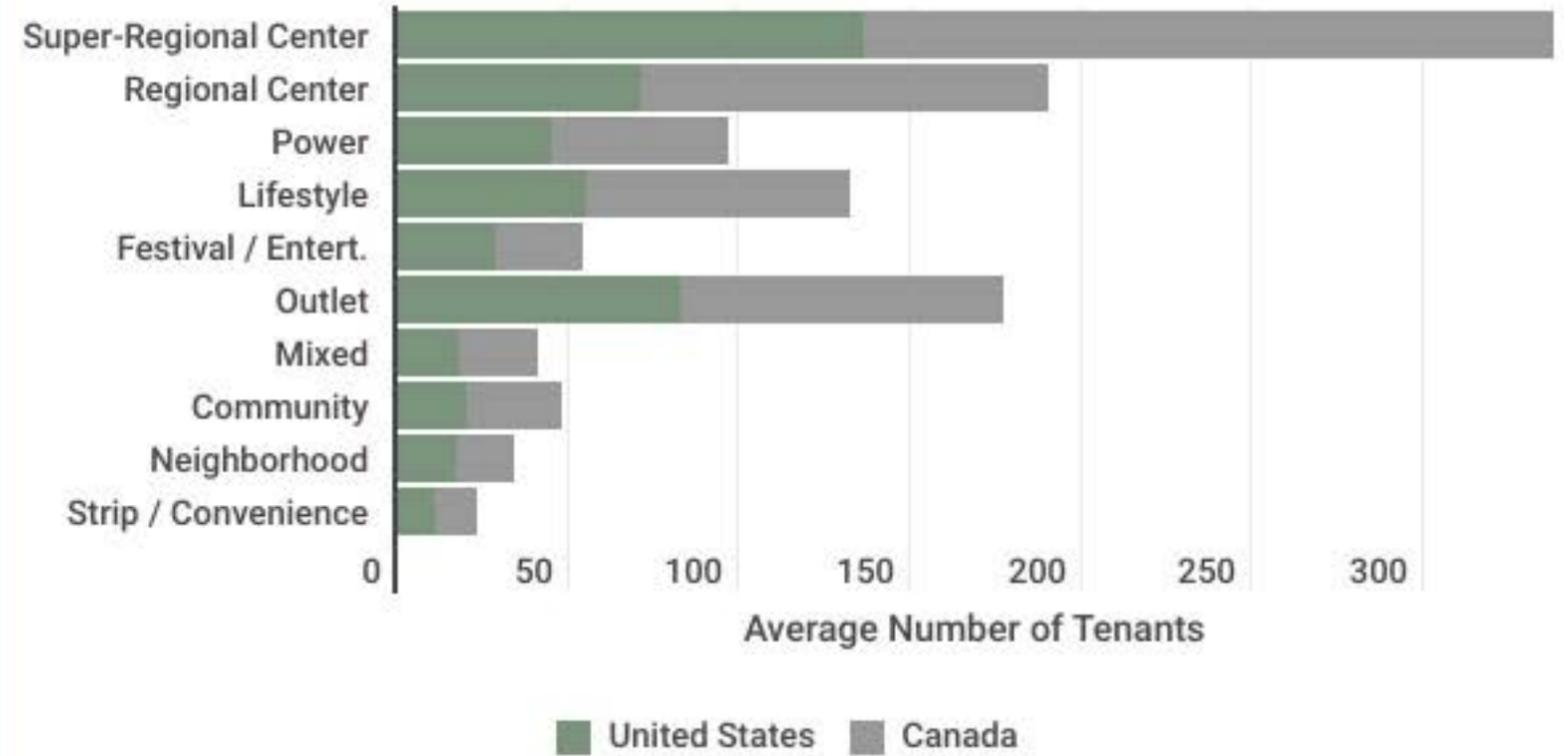
Supermarkets Neighborhood shopping centers almost always have a supermarket as the anchor tenant, meeting the full range of day-to-day needs for the local community.

Theatres Similar to supermarkets, theatres are considered special forms of anchors, crucial for Festival/Entertainment centers. Major theatres or large format entertainment venues typically serve as anchors in these settings.

In-Line Tenants These are small-format tenants located in the main body of the center.

Out-Parcels These are typically small tenants located individually or in small groups on the periphery of the shopping center.

Average Number of Tenants by Classification



Tenant Type Distribution by Classification

Classification	In-line Tenants	Anchors	Junior Anchors	Supermarkets	Theatres	Out-Parcels
Super-Regional Center	93% 95%	3% 1%	2% 3%	--	--	2% 1%
Regional Center	89% 93%	4% 1%	3% 4%	--	1% 0%	3% 2%
Power	60% 68%	6% 5%	16% 12%	1% 1%	1% 0%	16% 14%
Lifestyle	90% 93%	--	3% 3%	1% 1%	1% 0%	5% 3%
Festival / Entertainment	76% 62%	--	4% 9%	--	7% 11%	13% 18%
Outlet	98% 96%	--	1% 1%	--	--	1% 3%
Mixed	87% 94%	1% 0%	5% 4%	1% 2%	--	6% 0%
Community	61% 67%	9% 10%	11% 7%	2% 2%	--	17% 14%
Neighborhood	77% 69%	--	5% 5%	8% 14%	--	10% 12%
Strip / Convenience	80% 89%	--	11% 5%	0% 1%	--	9% 5%

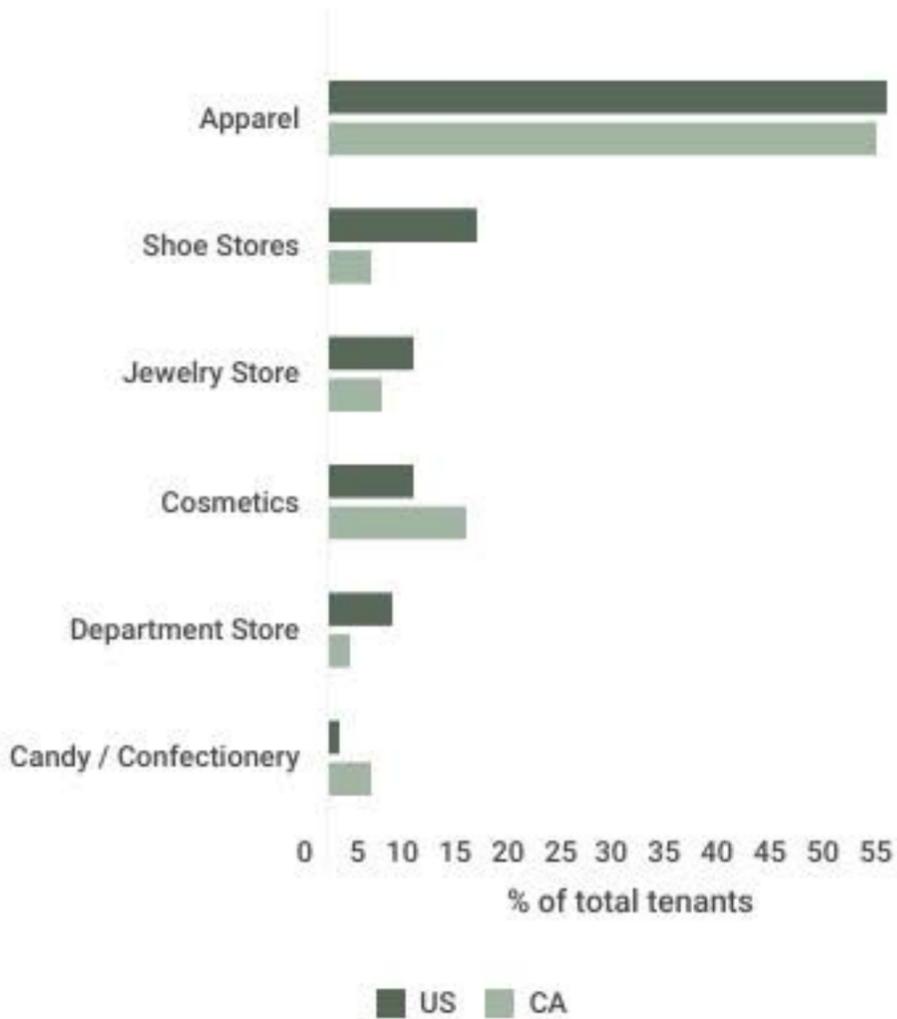
Shopping Center Key Tenant Categories

Comparison of Key Tenant Categories in 3 major shopping centre classes for United States & Canada

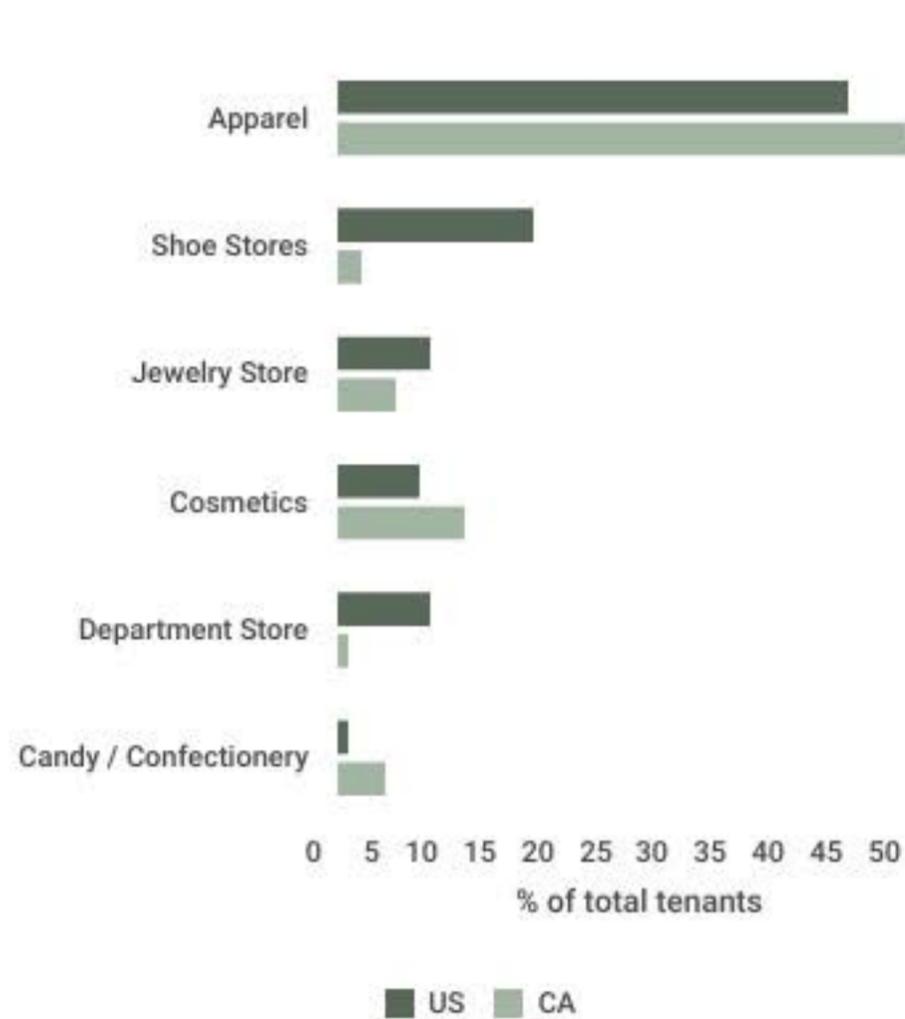
Total number of centers reflected is 46406.

Total number of tenants reflected is 102,633

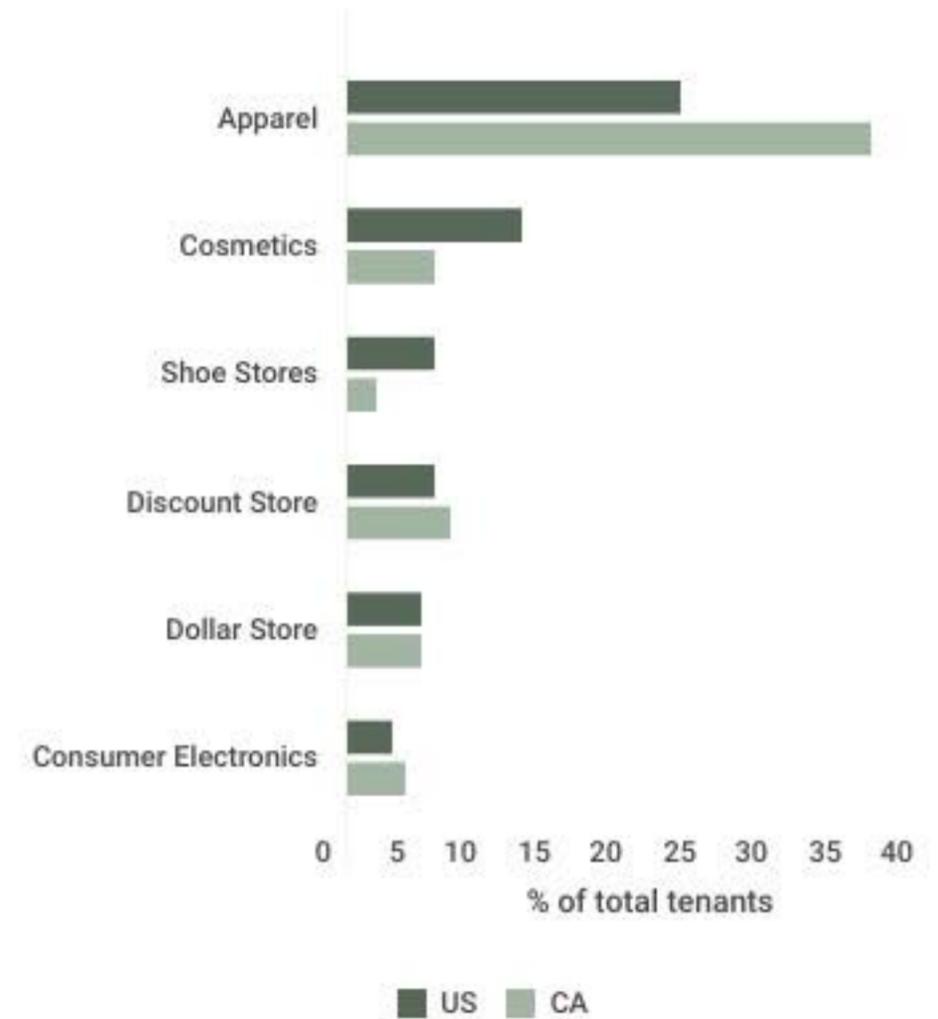
Super-Regional



Regional



Power





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